

ANNEX L TO DD FORM 4

**STUDENT LOAN REPAYMENT PROGRAM (SLRP) ADDENDUM
ARMY NATIONAL GUARD (ARNG)**

For use of this form, see NGR 600-7; the proponent agency is ARNG-GSE.

DATA REQUIRED BY THE PRIVACY ACT OF 1974

AUTHORITY: 10 U.S.C. 3013, Secretary of the Army; E.O. 9397 (SSN); and AR 600-8-104, Military Personnel Information Management/Records.
PURPOSE: To determine service member's qualification for the Student Loan Repayment Program.
ROUTINE USES: Release is restricted to ARNG incentive personnel who need the information to assist in activities related to educational incentives. The information provided may be used in computer matching programs within the DoD or with any other affected Federal Agency for verification to determine your eligibility and/or compliance with the benefit program requirements being applied for herein and to effect recovery of any improper payments made toward delinquent debts owed by a beneficiary or former beneficiary.
DISCLOSURE: Voluntary; however, failure to provide the requested information may delay processing of your application.

-----SECTION I - APPLICABILITY-----

This addendum will be completed by all persons enlisting, affiliating, reenlisting, or extending in the ARNG for the SLRP incentive.

-----SECTION II - INSTRUCTIONS-----

The service representative is responsible for reading and explaining the SLRP requirements outlined on this form. Following the reading, explanation, and affixing of proper signatures, a copy of this form will be uploaded and permanently stored within iPERMS as "Student Loan Repayment Program Addendum".

-----SECTION III - ACKNOWLEDGMENT-----

In connection with my enlistment, affiliation, reenlistment, or extension in the ARNG, for entitlement to the SLRP, I hereby acknowledge that I meet the following general eligibility criteria:

- _____ I am enlisting, affiliating, reenlisting, or extending into a valid, vacant position in which dual-slotting is not authorized. Additional requirements may be announced through iMARC.
_____ MOS _____ UIC _____ PARA/LIN
- _____ I am not enlisting to qualify for a Military Technician or Active Guard and Reserve (AGR) position where membership in a Reserve component is a condition of employment (temporary assignment as a military technician for 6 months or less is excluded)
- _____ I have _____ (number of loans) qualifying and disbursed federal loans at time of enlistment/reenlistment/extension/affiliation. The total amount that may be repaid on all loans may not exceed \$50,000. Loans in default at time of enlistment shall not qualify for repayment under this program.
- _____ Payments on loans cannot exceed the amount authorized under the initial contract. Example: If the authorized amount of \$50,000 for this incentive increases on a future date, I understand that I cannot modify or re-contract for a different amount even if I am otherwise qualified for the higher SLRP amount.
- _____ I have furnished the Military Entrance Processing Station Counselor (non-prior service) / State Incentive Manager or his representative (prior service/current guard member) with a copy of all of my promissory notes and proof of disbursement upon enlistment/reenlistment/extension. These documents must be uploaded into iMARC prior to issuance of a Bonus Control Number (BCN).
- _____ I understand that I may add new disbursed loans within my contractual agreement as long as I do not exceed the threshold established by this addendum.
- _____ I understand that the ARNG will not make payments on defaulted loans.
- _____ I am a secondary school graduate.

Last, First: _____ Last four SSN: _____ BCN: _____

Non-prior service applicants.

- _____ I am enlisting into the ARNG for an initial service obligation of six years, 6X2, and SLRP incentive of \$50,000.
- _____ I have scored under the Armed Forces Qualification Test in test score category I-IIIA (AFQT score 50 or higher). Score: _____
- _____ I am not entitled to the initial loan repayment, or any subsequent repayment of my qualifying student loans, until such time as I have graduated from secondary school.
- _____ I am not entitled to the initial loan repayment, or any subsequent repayment of my qualifying student loans, until I have completed Initial Active Duty for Training (IADT), including military specialty qualification training to be deployable.

Non-prior service 09S (Officer Candidate) applicants.

- _____ I am enlisting into the ARNG for an initial service obligation of 8x0 and SLRP incentive of \$50,000.
- _____ I have scored under the Armed Forces Qualification Test in test score category I-IIIA (AFQT score 50 or higher). Score: _____
- _____ I have 90 semester hours of college credit. Supporting documents must be uploaded in iPERMS and iMARC.
- _____ I am not authorized any enlisted SRIP incentives other than SLRP.
- _____ I will not be eligible for the Officer Accession Bonus upon commissioning.

Prior Service or current ARNG service members.

- _____ I am reenlisting/extending for a term of service of not less than 6 years.
- _____ I am DMOS qualified for the position that I am enlisting/reenlisting/extending.
- _____ I have not previously received the education LRP/SLRP as an enlistment, reenlistment or extension option in the Selected Reserves.

-----SECTION IV - ENTITLEMENT & PAYMENTS-----

1. The government shall repay a designated portion of any outstanding loan(s) I have secured after October 1, 1975 in accordance with Section 16301 of 10 U.S.C.
2. Loans that are in default or that fall into default at any time after my enlistment/reenlistment/extension will not be eligible for repayment.
3. Loans must be one year old or older on my first anniversary eligibility date to initially qualify for this program.
4. The portion of the education LRP (up to \$50,000) that may be repaid annually on any qualifying loan(s) will not exceed 15 percent (not to exceed \$7,500 per year) of the total of all loan principal or \$500, whichever is greater, as determined in Section 16301 of 10 U.S.C..
5. The annual payment will include interest as long as the combined principal and interest does not exceed the maximum authorized under law.
6. Payment will be processed on the anniversary date of enlistment/reenlistment/extension for each satisfactory year of service, subject to the availability of funds.
7. Soldiers who subsequently become a simultaneous member of an authorized officer commissioning program drawing a stipend are eligible.

-----SECTION V - SUSPENSION-----

I understand that I may be suspended from the SLRP if I:

1. Enter a period of authorized non-availability (*placement in the Inactive National Guard (ING)*). Maximum periods of non-availability are—
 - a. One year for personal reasons.

- b. Three years for missionary obligations or overseas employment.
2. Become flagged (*suspension of favorable personnel action per AR 600-8-2*) for an adverse action.
3. Repeat APFT failure or failure to maintain body fat standards within a one-year period will result in the suspension of an incentive.
4. Failure to begin Officer producing program within one year of entering the 09S enlistment option.
5. A bachelor degree has not been conferred within two years of entering the 09S enlistment option.
6. Commission not accepted within three years of entering the 09S enlistment option.
7. Withdrawal from OCS program and not MOSQ. Soldier must begin AIT within 180 days after withdrawal from OCS. The suspension will be lifted upon finishing AIT and becoming MOSQ.

Note: Reinstatement of incentive eligibility is not guaranteed. Military personnel returning within the authorized period of non-availability may resume receipt of incentives provided their specialty skill is authorized when they return and an authorized unit vacancy and funding is available. In addition, the Soldier must extend their contractual obligation, within 90 days, for the length of time they were in a nonavailable status to serve out the full incentive contract period in the Selected Reserve. If I regain incentive eligibility, my payments will be processed effective on the date the suspension is lifted or on the adjusted anniversary date of satisfactory, creditable Selected Reserve service (i.e., the date shall be adjusted for the period of authorized nonavailability).

-----SECTION VI - TERMINATION AND RECOUPMENT-----

If entitlement to an incentive is terminated for any reason before the fulfillment of the service described in the member's written agreement, the member shall not be eligible to receive any further loan payments, except for payments for service performed before the termination date, on a pro-rated basis.

1. Failure to obtain DMOSQ within 24 months after an involuntary transfer into another skill for the convenience of the government. Any periods of service spent in a deployed/mobilized status subsequent to the transfer will be added to the 24 month period.
2. Unsatisfactory participation: 9 or more unexcused absences within a 12 month period for IDT periods; or 1 or more unexcused absences during any period of active duty (annual training). The termination is processed and is effective upon the date of the 9th "U" code (for IDT) or 1st "U" code (for active duty/annual training), unless failure to participate satisfactorily was due to reasons beyond the control of the member (i.e., death, injury, illness, or other impairment).
3. Separation from the ARNG for any reason other than transfer to the Army Reserve.
4. Voluntarily transfer to an ineligible military specialty.
5. Failure to return to active status within the approved time period for non-availability or failure to extend the contracted term of service for a period of authorized non-availability within 90 days of return to active status. Termination will be effective the date of order to the ING.
6. Discharge while under any suspension of favorable actions (SFA) when the SFA was not lifted prior to discharge. The effective date of termination is the date the SFA is initiated.
7. Two consecutive APFT or body fat standard failures will result in the termination of an incentive.
8. Failure to maintain medical and dental readiness during the entire period of enlistment unless failure was due to reasons beyond my control (i.e., death, injury, illness, or other impairment).
9. On date of acceptance into the Military Technician program (180 days or more).
10. Failure to earn a commission or become MOSQ and is subsequently discharged.
11. I understand that any break in service will permanently terminate the SLRP agreement.
12. Failure to begin MOS training within 180 days of withdrawal from OCS.
13. Failure to become qualified in an enlisted MOS after withdrawal from OCS.

-----SECTION VII - EXCEPTIONS TO RECOUPMENT-----

Recoupment is not required in the following circumstances when an incentive is terminated.

1. In the event of death, injury, illness, or other impairment not the result of the member's own misconduct.
2. When a member becomes a simultaneous member of an authorized officer commissioning program or accepts an immediate appointment as an officer in a Reserve component, and, in either case, has served more than 1 year of the incentive contract term following receipt of the initial incentive payment.
3. If involuntarily separated from the ARNG as a result of unit inactivation, relocation, a DoD-directed reduction in the Selected Reserve force or an involuntary call-up or mobilization.
4. Recoupment is not authorized if a member is involuntarily separated from the ARNG for homosexual conduct unless a specific written finding is made by an administrative board (or, in the case where the board is waived, by the separation authority) that, during the current term of service, the member engaged in homosexual conduct that constitutes a basis for recoupment.

-----SECTION VIII - STATEMENT OF UNDERSTANDING-----

Last, First: _____ Last four SSN: _____ BCN: _____

_____ It is my responsibility to coordinate with my SLRP official concerning the type loan, the account number, the lender's name and address, the educational institution, and the anticipated payout schedule as soon as feasible, and update this information if the loan is sold. It is not uncommon to have loans sold to various lenders. I should receive a letter from the new loan holder if this occurs and if so, I will provide that information to my designated representative.

_____ I am responsible for completing and submitting DA Form 2475 to my State Incentive Manager 90 days prior to each anniversary payment.

_____ My loan is not the responsibility of the government. I am responsible for maintaining my loan account(s) in good standing. If I do not, my loan(s) may go into default. The ARNG will not make a payment on defaulted loan(s) and my credit rating may be damaged. I must coordinate forbearance and deferments with my lenders. I will make arrangements for the lump sum payment, which the ARNG makes each year to be applied to future installments. I understand that lenders do not have to grant forbearance based on my enrollment in the SLRP.

_____ My SLRP is taxable income. I will receive an additional W-2 Form from the government indicating the amount of payment to the lender. I am responsible for the taxes on the payment.

_____ If I encounter problems with my education loan repayment, it is my responsibility to contact my unit commander or his representative for guidance.

_____ I understand that my SLRP will continue if I either accept an appointment as an officer or warrant officer candidate, or if I contract as an SMP/ROTC Cadet. It will also continue upon acceptance of either a commission or appointment as an officer or warrant officer in the ARNG. The timeline of the original contract will remain in effect, but will not be renewed. I also understand that my continued participation on this program will cause me to be ineligible for any Officer/Warrant Officer Accession Bonus.

-----**SECTION IX – AUTHENTICATION**-----

I have read and understand each of the statements above and the statements contained in my enlistment/reenlistment/extension agreement signed by me and understand that they are intended to constitute all promises or agreements whatsoever concerning my SLRP. No other promise, representation, or commitment has been made to me in connection with my enlistment, reenlistment or extension for this incentive.

Unit and Address

Typed or Printed Name of Soldier

Signature of Soldier/Date

-----**SECTION X – CERTIFICATION BY SERVICE REPRESENTATIVE**-----

I certify that I have explained and witness the signing of the above agreement and the signature appearing above is that of the applicant. I verify that the Soldier meets the requirements outlined in regulations, policies and no promise, representation, or commitment was made to the applicant as a condition of entitlement to the SLRP incentive. I have provided the applicant a copy of this form.

Signature of Service Representative/Date

Printed/Typed Name and Grade of Service Representative

Signature of Witnessing Officer/Date

Printed/Typed Name and Grade Witnessing Officer

SLRP Bonus Control Number _____
(Mandatory Requirement)